

## Marital Settlement Agreement Worksheet

1. Marital Property (Property acquired during Marriage or property titled in both names)

You	Value	Spouse	Value
<b>Total</b>		<b>Total</b>	

2. Marital Assets (Money, Stocks, Bonds, Insurance Policies, 401K plans, retirement funds, Business interests, acquired or added to during Marriage)

You	Value	Spouse	Value

You	Value	Spouse	Value
<b>Total</b>		<b>Total</b>	

3. Marital Debt (Debt acquired during Marriage or debt titled in both names)

You	Value	Spouse	Value
<b>Total</b>		<b>Total</b>	

4. Other Marital (Other property, assets or debts not fitting into previous categories or the marital portion of split marital / non-marital property, assets or debts)

You	Value	Spouse	Value
<b>Total</b>		<b>Total</b>	

5. Marital Property Division Tally	You	Spouse
a. Marital Property Values (from section 1)		
<b>ADD</b>	+	+
b. Marital Asset Values (from section 2)		
<b>SUBTOTAL</b>		
<b>SUBTRACT</b>	-	-
c. Marital Debt Values (from section 3)		
<b>ADD or SUBTRACT</b> as appropriate	+ / -	+ / -
d. Other Marital Property, Assets or Debts (from section 4)		
<b>TOTAL</b>		

These totals may differ by an "equitable" amount

1. Personal Property (Property acquired before marriage, or by inheritance during marriage)

You	Value	Spouse	Value
<b>Total</b>		<b>Total</b>	

2. Personal Debt (Debt acquired before marriage or personally assumed)

You	Value	Spouse	Value
<b>Total</b>		<b>Total</b>	

3. Miscellaneous

You	Value	Spouse	Value
<b>Total</b>		<b>Total</b>	

1. Child Custody (select one type of custody; please refer to your attorney for definitions of custody)

Joint Custody with primary caregiver being  Spouse OR  You.

Sole Custody with  Spouse OR  You and reasonable visitation given to non-custodial parent

2. Visitation (see page 6 for proposed schedule for reasonable visitation; set out a complete schedule or any alterations, modifications or deletions on sample schedule or below)

3. Child Support

a. Health insurance coverage will be provided by  Spouse OR  You, through  employer OR  self

b. Uncovered medical bills will be paid by  You OR  Spouse OR  ½ each OR  Other (below)

c. Special education needs, if applicable, please set out specific provisions below.

d. Other bills (example: private schools, higher education, contacts, cosmetic surgery, travel, etc.), set out specific provisions below.

e. Child(ren) will be claimed on Taxes by  You OR  Spouse OR  Other

\_\_\_\_\_

f. Child Support paid by non-custodial parent in amount of \$\_\_\_\_\_.00 per \_\_\_\_\_, subject to court approval.

4. Maintenance (If seeking maintenance, it is advisable to discuss the prospect and factors with your attorney. Please indicate  Interim Pre-Dissolution Maintenance;  Temporary Maintenance;  Permanent Maintenance; or  Maintenance in gross. Also set out specific facts warranting maintenance.)

OR

None

## Sample Visitation Schedule

The non-custodial / non-primary caregiver will have the following visitation:

### I. WEEKLY AND WEEKEND VISITATION:

A. On \_\_\_\_\_ each week from \_\_\_\_\_ p.m. to \_\_\_\_\_ p.m.  
Select one weekday

B. On alternate weekends commencing at \_\_\_\_\_ .m. on Friday evening and ending at \_\_\_\_\_ .m. Sunday evening.

II. LEGAL OR SCHOOL HOLIDAYS: The following legal or school holiday visitation shall begin at \_\_\_\_\_ .m. and end at \_\_\_\_\_ .m. of said day.

Even Numbered Years	Odd-Numbered Years
New Year's Day	Martin Luther King's Birthday
Washington's Birthday	Lincoln's Birthday
Memorial Day	Good Friday
Labor Day	Independence Day
Veterans' Day	Columbus Day
Christmas Day	Thanksgiving Day

### III. EXTENDED VACATIONS:

A. **Summer Vacation:** Visitation shall be for \_\_\_\_\_ consecutive or separate weeks beginning \_\_\_\_\_ .m. on the first selected day and ending on the indicated succeeding \_\_\_\_\_ at \_\_\_\_\_ p.m.

B. **Winter or Christmas Vacation:** Visitation on even-numbered years shall begin at \_\_\_\_\_ .m. on the first scheduled day of school vacation and end December 26 at \_\_\_\_\_ .m. Visitation on odd-numbered years shall begin at \_\_\_\_\_ .m. on December 26 and end at \_\_\_\_\_ .m. on the following New Year's Day.

C. **Spring or Easter Vacation:** On even-numbered years shall begin at \_\_\_\_\_ .m. of the first full day of said vacation as celebrated in the schools attended by the child or children in the community where the child resides and ending at \_\_\_\_\_ .m. on the second evening before said vacation ends.

### IV. MISCELLANEOUS HOLIDAYS AND SPECIAL EVENTS:

A. Father's Day of every year from \_\_\_\_\_ .m. to \_\_\_\_\_ .m.

B. Non-custodial parent's birthday every year from \_\_\_\_\_.m. to \_\_\_\_\_.m.

C. Child's birthday during even-numbered years from \_\_\_\_\_.m. to \_\_\_\_\_.m.

V. VISITATION CONFLICTS: If any of the specific days set forth in II, III or IV of this paragraph conflict with the visitation set forth in I of this paragraph, then the specific provisions set forth in II, III and IV shall be controlling.