

MOTION TO PRODUCE WORKSHEET

- TAX RETURNS: Year _____, Year _____, Year _____.
- COPIES OF INCOME RECORDS FOR THE PRECEDING YEAR (in order by month)
- EMPLOYMENT INFORMATION
 - wages, salaries,
 - bonuses,
 - stock options
 - commissions
 - raises
 - pension information
 - retirement plans
 - other
- LOANS (list each individually)
 - secured & by what
 - unsecured
 - to whom
- SAVINGS ACCOUNTS (all)
 - copy of Statements – last 3 months
- CHECKING ACCOUNTS
 - copy of register
 - copy of Statements – last 3 months
- REAL ESTATE
 - owned by you in any capacity (jointly, solely)
 - contributions or payments made to such for the last 2 years
 - leases
 - offers to purchase, sales contracts (buying or selling)
- BUSINESS RECORDS – IF ANY (in which you own an interest)
 - NONE
 - sole proprietorship
 - joint ventures
 - partnerships
 - other
- OTHER INTERESTS (monetary)
 - pension
 - retirement
 - profit sharing plans
 - include copy of plan

- INSURANCE
 - live insurance
 - whole life & cash value
 - term life
 - beneficiaries

- CREDIT CARDS
 - each card held by you (solely or jointly)
 - statements for the last 6 months
 - payments made for the last 6 months

- VEHICLES
 - registration to all motor vehicles you use
 - copy of titles

- GIFTS (including personal, firm, trust or other entity)
 - gifts for the last 2 years greater than \$200.00
 - to whom
 - what was it
 - approx. value

- OTHER FUNDS
 - any and all other accounts
 - deposits
 - withdrawals
 - credits

- ALL OTHER TRANSACTIONS
 - Stocks
 - bonds
 - property
 - all other

- ALL OTHER DOCUMENTARY EVIDENCE